

SECURITY UPDATE

All versions of the Log4j library used by CIS and its integrations have been updated to mitigate Java-based Log4j vulnerabilities identified in December 2021.

JUST-LIKE FUNCTIONALITY UPDATE

The minor change we saw incorporated in November 2021 to return you to the original entry after clicking save in the Just-Like functionality is a permanent change. When you save your copy of the new record after clicking Just-Like, you will need to browse to the new copy before making your changes.

Account Gateway

Account Details

- When Receive Printed Bills box is unchecked, system will no longer check for a valid email address (CIS-5441).
NOTE: this fix was installed in Sept 2021.

Journals

Late Payment Journal

- Users are now able to run Post without having to close/report the Late Payment Journal after printing the Journal Print report (CIS-5374).

Credit Control

Remote Actions Screens

- Remote Actions > Disconnect and Reconnect screens won't lock up when processing (CIS-5395). *NOTE: this fix was installed in Sept 2021.*

Late Payment Journals

Following the recent updates to NorthStar, it has been discovered that some functionality within the Late Payments Journal has changed. The information below outlines changes behind the Late Payments Journal check boxes and the action associated with the check box criteria.

CHECK BOX OPTIONS:

Include PAP

To **Include PAP** accounts in the load, check the box.

There is no change to this option.

The screenshot shows the 'Late Payments Journal (BROWSE)' window. At the top, there is a search bar and navigation controls. Below that, the 'Batch' section shows 'Batch I.D.:', 'Batch Number: 713', and 'Created By: dmalinow'. The main section is titled 'Late Payments Load (FIND)' and contains several input fields and checkboxes. The 'Include PAP' checkbox is highlighted with a red box. Other fields include 'Service:', 'Due Date: 2022-04-14', 'Cycle:', 'Route:', 'Account:', 'Category:', 'Credit Rating:', 'Date Finalled:', 'Minimum Balance: 0.00', 'Include Budget:', 'Reconcile Budget:', 'Include Pending Pmts:', 'Posting Date: 2022-04-14', and 'A/R Description: 172 LATE PAYMENT'. The status bar at the bottom indicates 'Ready'.

Reconcile Budget

To **Reconcile Budget** accounts in the load, check the box.

There is no change to this option.

Late Payments Journal (BROWSE)

Batch I.D.: Batch Number: 713 Created By: dmalinow

Auto-Load Entry Verification Listing Journal Print Post

Late Payments Load (FIND)

Service:

Due Date: < 2022-04-14 >

Cycle:

Route:

Account:

Category:

Credit Rating:

Date Finalled:

Minimum Balance: 0.00

Include Budget:

Reconcile Budget:

Include PAP:

Include Pending Pmts:

Posting Date: 2022-04-14

A/R Description: 172 LATE PAYMENT

Please select to subtract pending payments from balanc...

Ready

Include Pending Payments

To **Include Pending Payments** in the load:

- A. Leave as is, or
- B. CHECK the box

The screen displays as unchecked; however, the box is checked behind the scenes.

Option A:

The screenshot shows a dialog box with the following fields and controls:

- Credit Rating: []
- Date Finalled: []
- Minimum Balance: [0.00]
- Include Budget: []
- Reconcile Budget: []
- Include PAP: []
- Include Pending Pmts: []** (highlighted with a red box)
- Posting Date: [2022-04-14]
- A/R Description: [172] [LATE PAYMENT]

At the bottom, there is a status bar with a green dot and the text "Ready". A message box at the bottom right says "Please select to subtract pending payments from balanc..." with "OK" and "Cancel" buttons.

Option B:

The screenshot shows the same dialog box as Option A, but with the "Include Pending Pmts" checkbox checked. The other fields and controls are identical to Option A.

Exclude Pending Payments

To **Exclude Pending Payments** in the load: CHECK the box, then UNCHECK the box

By default, the box is checked behind the scenes. Checking and unchecking the box turns this off.

The screenshot displays two overlapping dialog boxes from a software application. Both dialog boxes contain the following fields:

- Minimum Balance: 0.00
- Include Budget:
- Reconcile Budget:
- Include PAP:
- Include Pending Pmts: (top) / (bottom)
- Posting Date: 2022-04-14
- A/R Description: 172 (top) / 172 (bottom)
- Credit Rating: (empty)
- Date Finalled: (dropdown)

A red rectangular box highlights the 'Include Pending Pmts:' checkbox in both the top and bottom dialog boxes. A large black arrow points from the checked checkbox in the top dialog box down to the unchecked checkbox in the bottom dialog box. At the bottom of the dialog boxes, there is a status bar with the text 'Please select to subtract pending payments from balanc...' and 'Ready'. Buttons for 'OK' and 'Cancel' are also visible.

Include Budget

To **Include Budget** accounts in the load, check the box.

There is no change to this option.

Note:

If the Program Key Value PENALTYONFLAT is set, see page 6 for instructions to Include Budget accounts in the load.

If the Program Key Value PENALTYONFLAT is not set, the Include Budget default remains as unchecked.

Late Payments Journal (BROWSE)

Batch I.D.: Batch Number: 713 Created By: dmalinow

Auto-Load Entry Verification Listing Journal Print Post

Late Payments Load (FIND)

Service: Due Date: < 2022-04-14 > Cycle: Route: Account: Category: Credit Rating: Date Finalled: Minimum Balance: 0.00

Include Budget: Reconcile Budget: Include PAP: Include Pending Pmts: Posting Date: 2022-04-14

A/R Description: 172 LATE PAYMENT

Please select to load budget plan accounts into Journal

Ready

PROGRAM KEY VALUE:

PENALTYONFLAT

When set, the default of 'Include Budget' is CHECKED, even though the screen displays as unchecked.

To **Exclude Budgets** in the load:
CHECK the box, then UNCHECK the box

The screenshot shows a software dialog box with the following fields and controls:

- Minimum Balance: 0.00
- Include Budget: (highlighted with a red box)
- Reconcile Budget:
- Posting Date: 2022-04-14
- A/R Description: 172 LATE PAYMENT
- Minimum Balance: 0.00
- Include Budget: (highlighted with a red box)
- Reconcile Budget:
- Include PAP:
- Include Pending Pmts:
- Posting Date: 2022-04-14
- A/R Description: 172 LATE PAYMENT

At the bottom of the dialog, there is a status bar with a green dot and the text "Please select to subtract pending payments from balanc...", and another green dot with the text "Ready". Buttons for "OK" and "Cancel" are also visible.